

# May Newsletter

## President's Message

Thanks to everyone who made the 2009-2010 year a great one! I have truly enjoyed my term as president. Despite missing the first meeting to deliver my third child, I have been extremely impressed by the speakers and membership this year.

Pam Flounoy and Emilie Goldman gave an interesting and interactive presentation on why are client?s are taking our excellent advice. The membership came up with great suggestions and solutions that we can take back to our practices.

Please take the time to thank your board members who worked hard to set up the programs this year. Two of our board members will be going off the board this year. They have both been extremely active members of the board and we will miss them greatly. Karin Swanson announced her plans to retire as a board member. She has been serving Financial Planning Forum in a board capacity since the early 1980?s. She has served as treasurer during most of that time as well. We will truly miss her dedication and assistance next year. We will be celebrating her decades of service to our organization at the May meeting. Please plan to join us to celebrate with Karin her many years of dedication to our group as a member, treasurer and board member. Karin has offered to continue her membership next year and help us transition to a new administrator. Jennifer Cray will also be going off the board after three years of service. She has served as secretary on the board for two of her three years.

I'm pleased to announce that Veronica Dostal will be serving as your president next year. As most of you know, she has been on the board for four years and has been the Vice President of Membership. She does much of the behind the scenes preparation for our organization. Please join me in congratulating her on her new role for the 2010-2011 year.

In celebration of our last meeting of the year, El Camino Hospital Foundation is hosting our reception. It will be from 5-6pm. Please read below for more information on our next meeting on ?Health Care Reform ? What does it mean to you and your clients?? As always, thank you for your active support and participation in Financial Planning Forum!

Sincerely,  
Krista Conover

## MAY'S PROGRAM

Health Care Reform ? What does it mean for you and your clients?

This month we are fortunate to have a prominent attorney, [John Chesley](#), to speak with us on the new health care bill. John Chesley will be speaking this month on health care

reform, and its impact on individuals and small businesses. He will give us an informative and interesting presentation on how changes in the law will affect you and your clients.

John Chesley has been a member of the Health Care Group at Ropes & Gray since 1985. For over 20 years he has focused on meeting the needs of clients in complex transactions and challenging regulatory contexts.

John blends transactional skills with knowledge of tax-exempt organizational law, health care regulatory and reimbursement issues and securities law disclosure requirements. Beginning with the wave of issuances preceding the Tax Reform Act of 1985, he has participated in tax-exempt financings continuously throughout his professional career, serving as borrower's counsel, bond counsel, underwriter's counsel and investor's counsel. He has major tax-exempt financings to his credit in California, Massachusetts, New York and Rhode Island from high-yield unrated debt to AAA-rated bond issues for Stanford and Harvard.

John's practice is broad. He serves as outside health care counsel for a large faith-based California hospital system, and has represented such diverse providers in such diverse matters as nursing home decertification proceedings, physicians in employment contracting, and a major nonprofit HMO in state receivership proceedings. He served as acquisition counsel to an innovative joint venture between a prominent physician clinic and a major HMO formed to acquire and operate primary care physician practices. He was a founding member of the board of directors of the largest state trade group in the assisted living industry, which turned to him to draft legislation that became the Massachusetts Assisted Living Act in 1994, a non-"health care" framework for fostering flexible approaches to enabling the elderly to age in place. He has spoken frequently on topics such as the Stark and Fraud and Abuse laws, health care regulatory reform and HIPAA.

Please join us for this informative and interesting presentation  
May 25, 2010

Sheraton Hotel, 625 El Camino Real - Palo Alto  
Reception 5:00, Dinner 6:00, Program 7:00 -8:00  
Please register by May 19th: Members \$47, Guests \$67

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